	Strategic Area 1: Serve the Membership		
How	What	Goal	Results/Update
Educate &	We provide professional	Educate and empower the	
Empower	development activities	membership through events,	
	and awards and	professional relationships, social	
	recognition programs.	media, awards, and recognition in	
		the following ways:	
		a. By the June Board Meeting, at	
		least four professional	
		developmental events will be	
		scheduled. The Development Chair	
		will report on the status of events in	
		October.	
		b. Each district chair will organize	
		and execute at least one annual	
	+	event geared toward students.	
		c. The Mentorship Committee will	
		develop and implement at least three activities for program	
		participants in 2025, to enhance	
		career growth, leadership skills, and	
		clinical expertise across various	
		practice areas.	
	+	d. Each TOTA district	
		membership chair will ensure that at	
		least one nomination is submitted	
		for annual awards to be recognized	
		at the conference.	

Educate and Empower	Provide continuing education through conferences, webinars, meetings, and lectures both live and through our learning management system.	Educate and empower the membership through continuing education events in the following ways:	
		a. The DEI Committee will deliver	
		a minimum of two (2) continuing education opportunities for	
		members in 2025.	
		b. The DEI committee will conduct	
		at least one (1) targeted training for	
		the TOTA Board in 2025 to	
		enhance leadership awareness and	
		alignment with the organization.	
		c. District Chairs will coordinate a	
		minimum of two (2) continuing	
		education opportunities for members in 2025.	
Educate	3. We provide	1. Enhance member	
and	transparency in	engagement and organizational	
Empower	communication through	visibility by leveraging feedback-	
,-55.	business meetings, bi-	driven strategies, increasing	
	weekly and quarterly	contributions to TOTA's Revista	
	newsletters, and social	publication, and expanding social	
	media.	media content creation to effectively	
		address member needs, promote	
		professional development, and	
		strengthen TOTA's presence within	

the occupational therapy community.	
a. The Membership Committee will develop and distribute a biannual	
member and practitioner feedback survey, accessible through the TOTA website, to gather insights on member needs and preferences. The	
committee will analyze survey results, make recommendations, and implement targeted marketing	
changes to attract new members and enhance member engagement by the end of Q1 2026.	
b. TOTA Board members will increase the number of Revista submissions to 1 per district and committee chair or delegated person	
per issue for consideration for publication.	

<u>Create</u> <u>Leaders</u>	1. We provide professional development activities and awards and recognition programs.	1. Foster leadership development and engagement within TOTA in collaboration with the Membership Chair and Student Representative, to promote leadership opportunities and encourage participation from members, students, and early practitioners during the election nomination period.	
Network	We connect with our members through	 a. Create an informational recording on leadership opportunities within TOTA for 2026. 1. Enhance member engagement and professional collaboration by 	
	networking at local and state events, mentorship programs, and community events.	supporting students and practitioners through district-led events and establishing standardized processes for Communities of Practice to foster connection, knowledge sharing, and sustained professional growth within the TOTA community.	
		a. Each district chair will organize and execute at least one annual networking event specifically designed to connect and support students and practitioners.	

b. By the end of Q4 2025, the	
Development Chair will finalize and	
implement a standardized process	
for establishing and supporting	
Communities of Practice, including	
guidelines for formation, operation,	
and sustainability to foster	
collaboration and professional	
growth among members.	

	Strategic Area 2: Serve the Profession and the Consumer it serves			
How	What	Goal	Results/Update	
Network	We connect our members through networking at local and state events, mentorship programs, and community events.	1. Each district will host or coordinate participation in at least one community event (e.g., Relay for Life, Special Olympics, or local health fairs), in 2025, aligned with a population served by occupational therapy to promote awareness, provide education, and demonstrate the impact of occupational therapy services.		
		2. By the end of Q4 2025, TOTA will interact with 50% of OT/OTA academic programs to exchange information and develop professional connections. 3. TOTA will sponsor an event to increase knowledge and awareness		

	about the OT profession/services	
	among the community and potential	
	stakeholders.	

	proce	sses and use of a diverse pool of volunteers.	
How	What	Goal	Results/Update
Create	We provide	Strengthen organizational	
Leaders	transparency in	infrastructure, transparency, and	
	communication	engagement by standardizing	
	through business	processes, enhancing communication	
	meetings, bi-weekly	strategies, and implementing efficient	
	and quarterly	systems. This includes refining SOPs	
	newsletters, and	for social media and district	
	social media	operations, completing a centralized	
		folder system, streamlining vacancy	
		advertising and recruitment, and	
		launching a targeted marketing and	
		membership campaign to ensure	
		consistent and effective outreach	
		across all levels of TOTA.	
		a. By the end of Q2 2025, the Social	
		Media Ad Hoc Committee Chair will	
		expand and implement standardized	
		operating procedures (SOPs) for social	
		media management, ensuring	
		consistent district involvement, and	
		provide recommendations for updates	
		to policies and procedures to enhance	

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organizational outreach and	
engagement.	
b. By the end of Q4 2025, District and	
Committee chairs will create (2) district	
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processes, including the expansion of	
tasks outlined in job descriptions that	
are currently undefined in existing	
SOPs. This will ensure clarity,	
consistency, and accessibility for	
current and future organizational	
leaders.	
c. By the end of Q3 2025, complete	
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implementation of the centralized folder	
system owned and managed by TOTA,	
ensuring all state and district	
processes, documents, and resources	
are systematically stored and easily	
accessible to organizational leaders	
and committees.	
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d. State, district, and committee	
chairs will advertise vacancies for open	
positions within 14 days of becoming	
aware of the vacancy for unfilled	
positions to ensure transparency and	
timely recruitment.	
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e. TOTA will develop a social media membe in association with OT end of April 2025.	ership campaign
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	Strategic Area 4: TOTA will be proactive to internal and external influences and changes			
How	What	Goal	Results/Update	
Advocate	We coordinate and	Advance advocacy efforts and		
	engage in advocacy	member engagement by hosting		
	and provide	impactful events like "Day at the		
	legislative updates	Capitol" to raise awareness of		
	and action alerts for	legislative priorities and publishing		
	anything that impacts	regular legislative updates to keep		
	our profession.	members informed and actively		
		involved in supporting the		
		occupational therapy profession.		
		a. TOTA will host a "Day at the		
		Capitol" event in 2025, engaging at		
		least 150 attendees, to promote		
		advocacy, raise awareness of		
		legislative priorities, and strengthen		
		member involvement in supporting		
		the occupational therapy profession.		
		b. By the end of Q2 2025, TOTA		
		will publish at least three legislative		
		updates to keep members informed		
		about policy developments,		
		advocacy opportunities, and actions		

impacting the occupational therapy profession.	
Collaborate with the statewide behavioral coordinating council and HHSC:	
a. To be recognized as providers of mental and behavioral health services in Texas to ensure comprehensive care for all Texans.	
b. For OT to be included in legislation referencing school, community, and inpatient mental health services.	
c. Modify the language in the Texas Medicaid Therapy Provider Procedures Manual to align with the language in the Texas OT Practice Act and include psychological and social dysfunction	
d. To be included as providers of mental and behavioral health services in the Texas Behavioral Health Case Management Handbook.	
 Communicate with key stakeholders regarding therapy Medicaid reimbursement rates. 	