

Jason A. Perez

Education

May 2023	Doctor of Occupation Therapy	Occupational Therapy	The University of Texas Health at San Antonio
May 2012	Master of Science	Sociology	The University of Texas at San Antonio
Dec. 2004	Bachelor of Business Administration	Marketing	Texas State University

Employment Experience

Occupational Therapist

September 2023 – Present

Rehab Without Walls – Neuro Rehabilitation.

- Performed occupational therapy evaluation and treatment of patients based upon physician orders/referrals
- Administered standardized assessments effectively and efficiently, including Barthel Index for Activities of Daily Living, Canadian Occupational Performance Measure (COPM), Patient Specific Functional Scale, Clock Drawing Test, Manual Muscle Testing (MMT). Grip and Pinch Test, Range of Motion (PROM & AROM), Nine Hole Peg Test, and Sensation Test.
- Conducted effective and efficient patient interviews and provided patient education and therapeutic recommendations.
- Reviewed patient records for current diagnosis, past medical history, precautions & contraindications
- Built good rapport with patients.
- Regularly re-assessed effectiveness of treatment plan, progress of patient towards goals and the need for modifying goals or treatment.
- Established measurable goals and develops treatment plan to move the patient toward his or her maximum level of independence and/or function.
- Coordinated comprehensive evaluations and therapeutic treatments with physical/ speech therapist.
- Developed and executed multi-faceted interventions to address a variety of client goals, including ADLs, sensory processing, visual-motor skills, fine motor skills, gross motor skills, and strength and coordination.
- Communicated patient's needs and progress to the treatment team, physician, person receiving services, family members, as applicable.
- Consulted with medical providers regarding patient evaluation and treatment, progress of the patient and discharge from treatment.

Inventory Analyst

February 2017 – April 2020

Visionworks, San Antonio, TX.

- Provided analytical support to the Inventory Management, Merchandising, and Planning sections of the Inventory Department.
- Produced monthly Merchandise report that summarize results for distribution to inventory, merchandising and executive staff.
- Leveraged SQL server, Microsoft Access, and Microsoft PowerBI to analyze large datasets and develop new techniques of visualizing business performance.
- Assisted in identifying key trends in product sales in terms of mix, volume, net sales, profit dollars, and margin rate.
- Managed reporting to identify non-model inventory and assist in the liquidation process.
- Reviewed product usage to include defect and breakage rates to confirm removal from stock.
- Assisted in helping the Inventory Management Team achieve annual goals.
- Managed and revised weekly, monthly, quarterly, and year-to-date reports.
- Processed ad-hoc data requests from senior and executive management using Sequel, Excel, analytics, and MS Access.
- Analyzed POS data to determine the Gross Margin Rate, Net Margin Rate, and Discount Rate for promotions, vendors, and brands.
- Analyzed the effectiveness and impact of promotions through Margin reporting.

- Maintained working knowledge of merchandising systems to include Island Pacific Merchandising, POS, IP Analytics, and Enterprise Data Platform.

Other Employment Experience

Senior Research Data Analyst <i>Enrollment Research Associates, San Antonio, TX.</i>	April 2015 – September 2016
Data Analyst <i>Bexar County Texas – Community Resources Department, San Antonio, TX.</i>	July 2014 – December 2014
Supply Chain Data Analyst – Buyer <i>Accenture LLC, San Antonio, TX.</i>	September 2012 – May 2014
Adjunct Instructor - Sociology <i>The Art Institute of San Antonio, San Antonio, TX</i>	July 2012- May 2014
Graduate Research Assistant <i>Bank of America Child Adolescent Policy Research Center (CAPRI) & Mexico Center The University of Texas at San Antonio, San Antonio, TX.</i>	September 2010 – May 2012
Service Director/Training Coach/Administrative Assistant <i>H.E.Butt Grocery Company, San Antonio, TX.</i>	May 2008 – August 2011
Investment Services Counselor <i>U.S.A.A., San Antonio, TX.</i>	September 2007 – April 2008

Fieldwork and Capstone Experience

Capstone Experience & Project <i>Texas Occupational Therapy Association, Houston, TX</i>	January 2023 – April 2023
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- Collaborated TOTA's Executive Director to conduct a need assessment of the Texas Occupational Therapy Association.
- Managed membership data to effectively conduct membership analysis.
- Contributed to the re-organizing of the membership application to improve how membership retention is recorded.
- Completed a marketing analysis, including Organization Assessment, SWOT analysis, and Environmental Analysis.
- Recommended seven initiatives for TOTA to utilize to address their strategic membership goals for 2023.
- Collaborated with Executive Director to enhance interactions between TOTA and members through virtual events, social media events, and effective communication.
- Presented findings to the Board of Directors, District Chairs, and Staff.
- Participated in the Day at the Capitol Occupational Therapy Advocacy event in Austin, Texas.
- Completed poster and presented findings to faculty per Capstone Project.
- Built good rapport with Board of Directors, Executive Director, and District Chairs of TOTA.

Pediatric Level II Fieldwork <i>Pediatric Therapy Associates, San Antonio, TX</i>	August 2022 – November 2022
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- Administered standardized assessments effectively and efficiently, including Peabody Development Motor Scales 2nd Edition, Bruininks-Oseretsky Test of Motor Proficiency 2nd Edition, Beery-Buktenica Developmental Test of Visual-Motor Integration (including subtest), and Sensory Profile 2nd Edition.
- Conducted effective and efficient patient interviews and provided parent education and therapeutic recommendations.
- Built good rapport with parents and children.
- Coordinated comprehensive evaluations and therapeutic treatments with physical/ speech therapist.
- Developed and executed multi-faceted interventions to address a variety of client goals, including ADLs, emotional regulation, sensory processing, visual-motor skills, fine motor skills, gross motor skills, strength and coordination, and handwriting.
- Managed a full caseload while completing all documentation in timely and effective manner.

Acute Care Level II Fieldwork <i>Baptist Health System, San Antonio, TX</i>	May 2022 – August 2022
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- Administered comprehensive occupational therapy evaluations in an Acute setting to patients with orthopedic, cardiovascular, neurological, and general medication diagnosis.
- Developed and executed interventions to address a variety of client goals, including, ADLs, visual-motor skills, fine motor skills, gross motor skills, and strength and coordination.

- Coordinated co-evaluations and co-treatments with physical/ speech therapists to provide comprehensive patient care.
- Utilized functional, client centered interventions to facilitate client progress towards rehabilitative goals.
- Effectively managed lines, tubes, and drains.
- Educated patients, family members, and caretaker(s) on therapeutic interventions, safety considerations, and discharge recommendations.
- Managed a full caseload while completing all documentation in timely and effective manner.

Technical Skills

MS Word, MS Excel, PowerPoint, Outlook, Access, Visio, Sharepoint, SPSS, STATA, Atlasti, Nvivo, SAP

Certificates

The National Board for Certification in Occupational Therapy

Certificate Number: 499063

Texas Board of Occupational Therapy Examiners

License Number: 124039

References

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Texas Occupational Therapy
Association
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Capstone Mentor

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Fieldwork Educators

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Capstone Mentor/